

PICTET ASSET MANAGEMENT

Convening notice to an Extraordinary General Meeting of Shareholders of Pictet (the “Company”)

2 JANUARY 2024, LUXEMBOURG

Pictet

Société d’Investissement à Capital Variable
15, avenue J.F. Kennedy
L-1855 Luxembourg
R.C.S. Luxembourg B 38 034

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice.

Dear Shareholders,

Shareholders of the Company are hereby informed that the extraordinary general meeting of shareholders which has been held on 21 December 2023 was not able to deliberate as the quorum was not reached. A new extraordinary general meeting of shareholders (the “**Meeting**”) will be held on 18 January 2024 at the registered office of the Company, 15, avenue J.F. Kennedy, L-1855 Luxembourg at 2.30 p.m. with the same agenda:

AGENDA

1. *Fully amendment and restatement of the articles of association.*
2. *Miscellaneous*

Shareholders are hereby informed that the decision to the Meeting will be adopted without quorum requirement by a majority vote of two-thirds of the votes cast at the Meeting.

The rights of a shareholder to attend the Meeting and to exercise a voting right attaching to his/her shares are determined in accordance with the shares held by this shareholder at the record date 15 January 2024.

Shareholders who cannot attend the Meeting are invited to complete and sign the enclosed proxy form included with this letter. The proxy previously sent for the first extraordinary general meeting of shareholders will remain valid.

Shareholders are informed that the text of the proposed amendments and the drafting of the resulting consolidated articles of association are available on request at the registered office of the Company.

Should you have any questions or require any further information regarding the contents of this notice, please contact the Hong Kong Representative, Pictet Asset Management (Hong Kong) Limited, whose business address is 8/F & 9/F, Chater House, 8 Connaught Road Central, Hong Kong (telephone: +852 3191 1880; facsimile: +852 3191 1899).

The Board of Directors of the Company accepts full responsibility for the accuracy of the contents of this notice.

We thank you in advance for your attention to this matter and we look forward to your response.

Yours faithfully,

For the board of directors



Elisabeth Ödman



Tracey McDermott

PICTET ASSET MANAGEMENT

Proxy

2 JANUARY 2024, LUXEMBOURG

Pictet

Société d'Investissement à Capital Variable

15, avenue J.F. Kennedy

L-1855 Luxembourg

R.C.S. Luxembourg B 38 034

I/We, the undersigned,, being the

holder(s) ofshares of Pictet, a public limited company (*société anonyme*) incorporated as an open-ended investment company with variable capital, (the “Company”)

hereby grant, by this proxy, all powers – with right of substitution – to Laurie Masson or Antoinette Farese (or if absent, to the Chairman of the Meeting) and/or to any employee of Maître Henri Hellinckx, notary residing in Luxembourg (the “Proxyholder”) in order to represent me/us at

the **Extraordinary General Meeting** of the Shareholders of the Company (the “Meeting”), to be held on 18 January 2024 at 2.30 p.m. at the registered office of the Company or on any other date to which this Meeting may be postponed or on which it may be reconvened, with the same agenda, being as follows:

AGENDA

	FOR	AGAINST	ABSTAIN
1. Fully amendment and restatement of the articles of association.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Miscellaneous.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

and, in general, to carry out all acts necessary or useful for the execution of this proxy, including, without limitation, voting on and adopting any amendments of the agenda or resolutions presented at the Meeting.

I/We hereby agree to fully indemnify the Proxyholder, and shall keep the Proxyholder fully indemnified, against any costs, claims, expenses, losses, liabilities, and damages suffered by the Proxyholder in connection with the powers granted to it in the present proxy or in the exercise of any of the powers conferred, or purported to be conferred, on it by this proxy.

I/We expressly confirm and agree to ratify and confirm all documents, deeds, acts and things which the Proxyholder execute, do or purport to exercise or do in the exercise of any of the powers conferred, or purported to be conferred, by this proxy.

This proxy is to be governed by and construed in accordance with Luxembourg law.

The courts of Luxembourg-City shall have exclusive jurisdiction to settle any dispute arising out of or in connection with this proxy.

Note: shareholders are asked to return this proxy by 17 January 2024 at the latest, by email (fundsdomiciliation@pictet.com) or by fax (+352 22 02 29) or by post to:

*FundPartner Solutions (Europe) SA
Sarah Schneider
15, avenue J.F. Kennedy
L-1855 Luxembourg*

Shareholders' right to participate in the Meeting and the voting rights attached to their shares are determined on the basis of the number of shares held by the Shareholder on 15 January 2024.

Signed at, on¹

Signature(s):

¹ Please attach a copy of the ID of the signatory and a list of authorized signatory, if applicable.



PICTET
ISIN CODES

Number of shares			Number of shares		
Asian Equities Ex Japan			Emerging Markets		
HP EUR	LU0988402656		HP EUR	LU0407233740	
P EUR	LU0988402813		P EUR	LU0257359355	
P USD	LU0988402730		P USD	LU0130729220	
Asian Local Currency Debt			P dm USD	LU2273158571	
P USD	LU0255797556		P dy USD	LU0208608397	
P dm USD	LU0954002050		Global Emerging Debt		
P dy USD	LU0255797630		HP EUR	LU0170994346	
China Environmental Opportunities			HP dm AUD	LU0859266677	
HI HKD	LU2581848665		P USD	LU0128467544	
HP HKD	LU2581851297		P dm HKD	LU0760711878	
HP USD	LU2581850992		P dm USD	LU0476845010	
I RMB	LU2581849986		Global Environmental Opportunities		
P RMB	LU2581850307		HP RMB	LU2598482375	
P USD	LU2581850133		HP USD	LU0503633330	
Chinese Local Currency Debt			P EUR	LU0503631714	
HP dm HKD	LU2496634093		P USD	LU0503632282	
HP dm SGD	LU2496634259		P dy EUR	LU0503631805	
HP dm USD	LU2496634176		P dy USD	LU0503632449	
P RMB	LU1164802982		Global Megatrend Selection		
P USD	LU1164800853		HP AUD	LU1032528900	
P dm RMB	LU2496634333		HP EUR	LU0474970190	
Clean Energy Transition			P EUR	LU0386882277	
P EUR	LU0280435388		P HKD	LU1032529114	
P USD	LU0280430660		P USD	LU0386859887	
R USD	LU0280431049		P dy GBP	LU0386899750	
Digital			R USD	LU0386865348	
HP RMB	LU2598480759		Global Sustainable Credit		
P EUR	LU0340554913		P USD	LU0503631557	
P USD	LU0101692670		P dm HKD	LU2564925043	
Emerging Corporate Bonds			P dm USD	LU2564925126	
P USD	LU0844696459		Global Thematic Opportunities		
P dm USD	LU0844696616		P USD	LU1437676122	
Emerging Local Currency Debt			Human		
P USD	LU0255798109		HP EUR	LU2247920858	
P dm EUR	LU0785308635		P USD	LU2247919769	
P dm USD	LU0476845101		Nutrition		
			P EUR	LU0366534344	
			P USD	LU0428745748	

TOTAL:



PICTET
ISIN CODES

Number of shares

Premium Brands		
HP RMB	LU2598483936	
HP USD	LU0552610593	
HR USD	LU0552611484	
P EUR	LU0217139020	
P USD	LU0280433847	
Robotics		
HP EUR	LU1279334996	
P HKD	LU2675753631	
P USD	LU1279333675	
Russian Equities		
HP EUR	LU0650148660	
P EUR	LU0338483075	
P USD	LU0338482267	
Security		
HP RMB	LU2598485634	
P EUR	LU0270904781	
P USD	LU0256846139	
SmartCity		
HP USD	LU1116037588	
HP dy AUD	LU0946722799	
HP dy GBP	LU1202663818	
HP dy HKD	LU0946727160	
HP dy USD	LU1116037661	
P EUR	LU0503634221	
P USD	LU0503635202	
P dm EUR	LU0550966351	
P dy EUR	LU0503634577	
P dy GBP	LU0503635970	
P dy SGD	LU0592898968	
P dy USD	LU0503635467	
Timber		
HP EUR	LU0372507243	
P EUR	LU0340559557	
P USD	LU0340557775	
Water		
HP USD	LU0385405567	
P EUR	LU0104884860	
P USD	LU0255980327	

TOTAL: